



Broker-IT Working Group Kick-Off  
1212 New York Ave, Suite 1100, Washington D.C. 20005  
NAHU Office  
March 29, 2018 3:00pm- 4:30pm

### Agenda

- I. Introductions- Janet Trautwein/Mila Kofman
- II. Work Group Goal/Purpose- Janet Trautwein
- III. Demo of Existing Functionality (broker portal, SHOP market and Individual & Families market)-  
Kenneth Taylor-Sutton and the Plan Management & Trained Expert Relations team
- IV. Initial planning discussion- Open Floor
- V. Next Steps Closing- Janet Trautwein

#### Additional Notes:

Working Group chair: Janet Trautwein

Working Group Vice chair: Lee Bethel

Working Group Facilitator: Kenneth Taylor-Sutton

Special Guest: Mila Kofman