IT Working Group Notes 3/12/20

1. Our group of actually active members has been shrinking. We will be restructuring the group to be smaller and include only the actually active members.
2. Training is rolling out today for ICHRA HRAs.
3. GA's are able to use the Broker quoting tool although many now already use Health Connect. Can also quote through this for renewing business.
4. Staff role functionality – now has independent log in as requested. Adding audit trails and individual staff page.
5. EE roster download now has added additional features to the report including rate breakdown, family composition breakdown.
6. Changes made to employees and dependents during the year now flow to the roster to make renewal easier.
7. For 2021, look for administrative changes to make it easier to transfer a book of business, email addresses, etc.
8. Notices – cutting off employee notices to brokers but will keep employer notices.
9. Now available is an employer tool to help employers decide if they are interested in an ICHRA.

Action Items:

➢ Group asked to look over tool and make recommendations by Friday February 14th.
➢ Group asked to look over HRA training and make recommendations by Friday, February 14th.