

Producer Advisory Committee (PAC) Meeting Agenda

Tuesday, June 7, 2016

4:00 – 6:00pm

1225 Eye St. NW

Washington, DC 20005

Introductions and Welcome Brian (10 min)

Preferred Broker Program (PBP) Implementation (15 min):

- Walk through application and approval process
- Customer ratings and display
- Leads for these brokers

Demonstration of GA Portal (45 min)

- Demonstrate GA portal functionality
 - Broker Assigning GA
 - GA managing clients

Conversion (40 min)

- Employer Contribution Outreach
- Registration of unregistered brokers

Wrap-up and action items (10min)